

Prosperity in Wellness & Wealth



Legacy
Wealth
Advisors

The Life
Academy



Wealth

Independent Investment Advice

- Full alignment to clients
- Transparency
- Simplicity
- Reduce Costs

Investment Oversight

Incubator Family Office/ Private Investment Office

Legacy

Succession Planning

Independent Director

Professional Protector

Family Dialogues

Consulting to wealth management & trust companies

Wellness

Bespoke Family Wellness Programs

- Enhance family relationships
- Wellbeing of family members
- Empower each generation
- Find Purpose & Abundance

Empowerment Events

One-to-one coaching

The Legacy Model



How can families
preserve and prosper
for enduring harmony
through generations?

Biography & Contact Details



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Elizabeth has dedicated her entire career, of over 30 years, to advising private clients and provides holistic advice on wealth preservation, succession planning & family wellness.

Elizabeth is the CEO & Founder of Legacy Wealth Advisors Pte Ltd which provides independent succession planning and investment services to support families to ensure a smooth transition of wealth to the next generation. Legacy Wealth Advisors was awarded Independent Wealth Manager, South East Asia at the WealthBriefing Awards 2024 and Most Promising New Entrant at the WealthBriefing Awards 2022.

Elizabeth is also Managing Director of The Life Academy Pte Ltd, which provides bespoke family wellness programs and empowerment coaching to ensure harmony through generations and to prepare the next generation for being future wealth owners.

Elizabeth is an independent non-executive director of British & Malayan Holdings Ltd, an SGX listed company established since 1924 and a pioneering member of the Singapore Stock Exchange. Elizabeth sits on the judging panel of the Financial Times PWM Global Private Banking Awards, the WealthBriefingAsia Awards and the WealthBriefing European Awards. She is also an Ambassador for WealthiHer and Ladies Finance Club.

Elizabeth is an Associate of the Chartered Institute of Bankers, a member of the Society of Trust and Estate Practitioners, a member of the Singapore Institute of Directors. Previously, Elizabeth has held senior managerial positions including Managing Director, Head of South East Asia, Rothschild Wealth Management and Director, Rothschild Trust for 12 years until 2016. Elizabeth has been advising families in Asia & Australia for over 25 years. The industry awarded Elizabeth Banker of the Year in 2000.

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