

Prosperity in Wellness & Wealth



Legacy
Wealth
Advisors

The Life
Academy



Legacy

Tailored Succession Advisory

- Succession Consulting
- Family Office
- Independent Director
- Professional Protector

Family Harmony

Consulting to wealth management
& trust companies

Wealth

Independent Investment Advisory

- Full alignment to clients
- Transparency
- Simplicity
- Reduce Costs

Investment Oversight

Incubator Family Office/
Private Investment Office

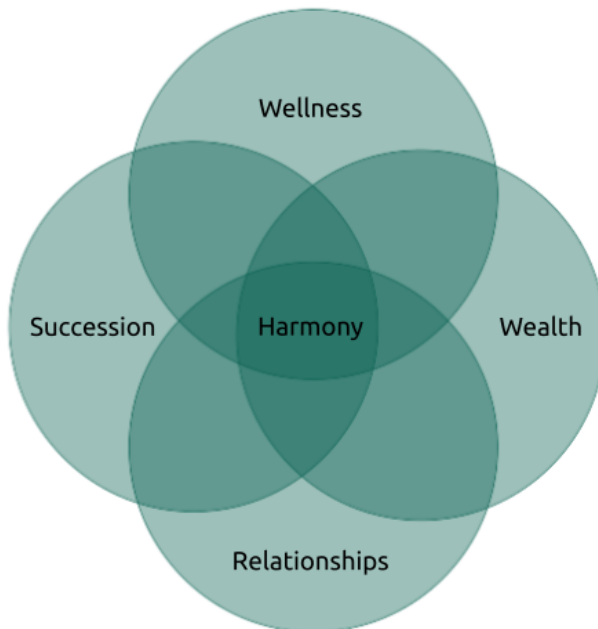
Wellness

Bespoke Family Wellness Programs

- Enhance family relationships
- Wellbeing of family members
- Empower each generation
- Find Purpose & Abundance

Empowerment Events

One-to-one coaching



How can families
preserve and prosper
for enduring harmony
through generations?



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Biography & Contact Details

Elizabeth has dedicated her entire career, of over 30 years, to advising private clients and provides holistic advice on wealth preservation, succession planning & family wellness.

Elizabeth is the CEO & Founder of Legacy Wealth Advisors Pte Ltd which provides independent succession planning and investment services to support families to ensure a smooth transition of wealth to the next generation. Legacy Wealth Advisors was awarded the Most Promising New Entrant at the WealthBriefing Awards 2022.

Elizabeth is also Managing Director of The Life Academy Pte Ltd, which provides bespoke family wellness programs and empowerment coaching to ensure harmony through generations and to prepare the next generation for being future wealth owners.

Elizabeth is an independent non-executive director of British & Malayan Holdings Ltd, an SGX listed company established since 1924 and a pioneering member of the Singapore Stock Exchange.

Previously, Elizabeth has held senior managerial positions including Managing Director, Head of South East Asia, Rothschild Wealth Management and Director, Rothschild Trust for 12 years until 2016. Elizabeth has been covering Asia & Australia for over 20 years. The industry awarded Elizabeth Banker of the Year in 2000.

Elizabeth is an Associate of the Chartered Institute of Bankers, a member of the Society of Trust and Estate Practitioners, a member of the Singapore Institute of Directors and an Ambassador for WealthiHer in Asia. Elizabeth, a UK citizen and Singapore permanent resident, is married with three children.

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